LETTER OF INTENT INSTRUCTIONS

This form must be submitted electronically on our submission portal by 11:59 pm EST on April 4th, 2023. Email submissions will not be accepted. Following a review of all letters of intent, we begin Phase 2 by inviting some applicants to complete a more substantial application.

<table>
<thead>
<tr>
<th>Date</th>
<th>Description</th>
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<tbody>
<tr>
<td>April 4th, 2023</td>
<td>Letter of intent deadline</td>
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<tr>
<td>July 11th, 2023</td>
<td>Invited applications due</td>
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<tr>
<td>January 1st, 2024</td>
<td>Grant term begins</td>
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In 2023, the Foundation expects to make four awards. The duration of the grant award is two years.

Letters of Intent

Submitted letters of intent are to briefly describe how the research will advance greater value; the research question and methods; the linkages between the research study and a partnering healthcare organization, and implementation approaches. Letters of intent are assessed for their eligibility by Foundation staff and then sent to an external panel of reviewers. The external reviewers review the letters of intent without information as to the applicant and their institution. When the full applications are reviewed, all information contained in the application, including applicants’ bios and their institutions, are used in the review process.

The letter of intent instructions and form includes all the information that must be included in your letter of intent. The LOI submission portal can be located here. The form must be submitted by April 4th, 2023. Email submissions will not be accepted.

Do not provide any identifying information about you, your institution, your partnering organization, or key personnel while describing your proposed study. All identifying information is to be provided on a separate page at the end of this form. Reviewers of the letters of intent have considerable experience in value-based healthcare, so please do not include background or summary statements that describe the importance of value in healthcare or the significance of the problem your project will address as it relates to value in healthcare.
Use the following numbers and letters when describing your project.

1. Title of the Study

2. The purpose of the research project (450-word maximum), specifically stating:
   a. The research goal(s)
   b. Research methods
   c. Steps to ensure that no aspect of the research plan inadvertently masks or exacerbates racial, ethnic, or gender health inequities
   d. How the proposed project addresses value and how value will be measured
   e. Overview of the population included in the study and the research setting

3. The relationship between the PI and the partnering organization and the alignment of the research goals with the partnering organization’s current initiatives and strategic goals. (300-word maximum)
   a. Type of partnership organization (i.e., clinic, hospital system, payer, primary care organization, etc.). Acceptable partnerships include 1) a researcher based at a research institution partnering with a healthcare organization, or 2) a researcher based in a research unit embedded within a health system.
   b. Describe the role of the PI and the role of the project lead at the partnering organization.
   c. Describe any preliminary work that has already been done by the PI with the partnering organization.

4. What contribution will this study make toward improving healthcare value? (250-word maximum)

Did you Forget Anything?

To ensure that your submission is complete, review the checklist below.

The checklist does not need to be included in your application submission.

<table>
<thead>
<tr>
<th>Check ✓</th>
<th>Letter of intent is blinded. No identifying information is included in the letter submission (except on the identifying information page)</th>
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<tr>
<td></td>
<td>Letter of intent is submitted by 11:59 pm EST, on April 4, 2023</td>
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